

## Sweet Grass Community Foundation

### **Administrative Fee Schedule**

*Ratified by the Board of Directors: 11/20/18*

Sweet Grass Community Foundation charges administrative fees to cover the operating costs and administration of each fund and project. Additional fees may be charged for any mutually agreed-upon extraordinary legal, banking, investment, campaign or other services rendered on behalf of a fund or project. There is a minimum annual fee of \$200.00 unless otherwise noted.

Sweet Grass Community Foundation reserves the right to amend this fee schedule from time-to-time.

<u>FUND TYPE</u>	<u>ANNUAL FEE RATE</u>
Donor Advised Funds	
Endowed	1.00%
Non-Endowed	1.50%
Field of Interest Funds	2.00%
Designated Funds	
Endowed	1.00%
Non-endowed	2.00%
Agency Funds	
Endowed	1.00%
Non-endowed	2.00%
Scholarship Funds	1.00%
Project Fund	1% - 3%